

Role Description

Role Title: Data & Accounts Analyst

Department: Finance

Reports to: Data & Reporting Lead

Role Summary

We are seeking a meticulous and detail-oriented Data & Accounts Analyst to join our finance team. The ideal candidate will be responsible for processing financial data, supporting financial reporting activities and creating a new reporting suite for the Pikl business. This role requires strong analytical skills, proficiency in data & accounting software, and the ability to collaborate effectively with cross-functional teams.

Key Tasks / Responsibilities

- Process and reconcile insurance-related financial transactions, including client premium payments and insurer settlements.
- Collaborate with brokers and underwriters to resolve discrepancies in premiums, claims, and commissions.
- Assist in preparing monthly bordereaux reports for insurers and other financial reports for management.
- Conduct data validation and analysis to ensure accuracy in reporting and billing.
- Assist in the creation and design of a new reporting suite for the Pikl business including automated data feeds and working with the business on design.
- Optimising processes for data management and reporting for the Pikl business.
- Explore the use of AI in future reporting and the latest reporting software / tools used in the industry.

Created/Updated: January 2025

Data & Accounts Analyst



- Ad hoc data analysis to support the business.

About you

- You will have proven experience as an Accounts Analyst, Data Analyst or similar role.
- You will have experience with Xero accounting software, have advanced Excel skills and a good knowledge of Power BI.
- You must have excellent attention to detail and analytical skills.
- You must have the ability to work independently and as part of a team, with strong communication skills.
- You will have a passion for data and problem solving.
- You will be able to deal with ambiguity and changing priorities in a busy work environment.
- An insurance background would be desirable but not essential.
- An understanding of accounting principles and financial reporting standards is desirable but not essential.
- A good knowledge of SQL and Python would be desirable but not essential.

Why work at Piki

- Flexible working conditions, access to an incredible in-person working space
- Support from an awarding-winning CEO & Founder
- Competitive Package with the possibility of Share Options
- Annual holiday entitlement of 25 days plus bank holidays
- 35 hour working week
- Death in service scheme
- Access to wellbeing services
- Compassionate Leave
- Enhanced paternity leave
- Training and development opportunities
- Social events

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